

<b>Code</b>	<b>QBS</b>
<b>Company name</b>	Quang Binh Import and Export Joint Stock Company
<b>Date</b>	01/04/2017
<b>Subject</b>	Report on the use of capital

**Content:**

Quang Binh Import and Export Joint Stock Company reports the use of capital from public offering in NPK Plant Project as follows:

**I. Stock:**

1. Name of stock : Stock of Quang Binh Import and Export Joint Stock Company
2. Stock type : Common stock
3. Par value : VND 10,000 / share
4. Volume registered to sell: 27,200,000 share
5. Estimated mobilized capital: VND 272,000,000,000.
6. Beginning date: September 17, 2015
7. Ending date: November 24, 2015

**II. Plan for the use of capital:**

1. Total proceeds from the public offering: VND272 billion. The Company expected to use VND100 billion to invest in NPK Plant in Thuy Nguyen, Hai Phong city.
2. Progress of projects until the present:

No.	Purpose	Progress according to the prospectus	Real progress
1	Pay the debt for the first investment in NPK Plant until June 30, 2015: VND72 billion	Expected in Quarter IV.2015	Finished in June 2016
2	Continue to invest in the second production line of NPK fertilizers: VND28 billion	Expected in Quarter IV.2015	- Until the present: VND19.5 billion; - Expected to invest in Quarter III.2016: VND8.5 billion

3	Continue to invest VND8.5 billion in the production line	Expected in Quarter IV.2015	Finished
---	----------------------------------------------------------	-----------------------------	----------

3. Other changes, amendments: none.